



CLAIM FORM & CLAIMANT'S STATEMENT

# INSURED INFORMATION (please see ID card for info)

| ,  |   |   |   |  |   |  |
|--|---|---|---|--|---|--|
| Policy Number  |   |   | Member ID   |  |   |  |
| Last Name Middle Initia  |   | First Name  |   |  |   |  |
| Address  |   |   |   |  |   |  |
| City   | State   |   |   | Zip Code   | e   | Country  |
| Email  | P   |   | Phone   | none   |   |  |
| CLAIM INFORMATION  |   |   |   |  |   |  |
| This claim is for: Check one   |   |   |   |  |   |  |
|  |   | ☐ Accidental D☐ Accidental D☐   |   | nent   |   |  |
| Nature of Dismemberment — Loss of:   |   |   | Check (   | one  |   |  |
|  |   | ☐ Right Hand  | · · · · · · · · · · · · · · · · · · ·                             |  | ☐ Sight of Righ   | t Eye  |
|  |   | ☐ Left Hand   | ☐ Lef   |  | ☐ Sight of Left   |  |
|  |   | ☐ Both Hands  | ☐ Bot   | h Feet   | ☐ Sight of Both   | ı Eyes   |
| Date of Injury   |   |   | Date of death   |  |   |  |
| Place where accident happened  |   |   |   |  |   |  |
| Describe how and where accident occu   | rred  |   |   |  |   |  |
| Name of Beneficiary  |   |   |   |  |   |  |
| Address of Beneficiary (if different)  | City  |   |   | State  |   | Zip Code   |
| IMPORTANT: THIS FORM MUST BE CO  | OMPLETED AN   | ND RETURNED   | TO THE CO   | OMPANY   | WITHIN 90 DAYS F  | FROM DATE OF LOSS.   |
| FOR DEATH BENEFITS – A NOTARIZE<br>AUTOPSY INCLUDING TOXICOLOGY  |   |   | ,   |  | OF ANY POLICE RE  | PORT AND A COPY OF THE   |
| FOR DISMEMBERMENT BENEFITS - AND ACCOMPANY THIS FORM.  | A COPY OF TH  | IE ATTACHED /   | attendin  | G PHYSIC   | IAN STATEMENT N   | MUST BE COMPLETED, SIGNED  |
| AUTHORIZATION  | <b>^</b>  |   |   | •  |   |  |
| AUTHORIZATION: I hereby authorizecords or any other data necess representative to release and share of potential fraudulent activity to an and business associates assisting in deemed as effective and valid as t HAVE REVIEWED AND ACKNOWL | ary to deter<br>claim inform<br>ny insurance o<br>the processir<br>he original. T | mine eligibili<br>ation includin<br>organization, in<br>ng of this clain<br>his authoriza | ty of ber<br>g that wh<br>fraud info<br>n. A photo<br>tion is val | nefits. I a<br>ich may<br>rmation o<br>ostatic co<br>id for tv | also authorize Co<br>be used in the id<br>clearinghouses, d<br>ppy or facsimile o | rum & Forster SPC or its entification and prevention esignated service providers f this authorization shall be |
| Signature of Insured or Decedent:  |   |   | Date  |  |   |  |
| Signature of Representative:   |   |   | Date  |  |   |  |

### STATEMENT OF ATTENDING PHYSICIAN - FOR DISMEMBERMENT BENEFITS

| Patient's Name:  | Date of Birth:   |  |  |  |  |
|--|--|--|--|--|--|
| 1) Nature of injury:   | 2) Date of injury:   |  |  |  |  |
| 3) Is the claim made for a loss which from illness, disease, bodily infirmi rather than from the injury sustained? $\Box$ Yes $\Box$ No  | ty or any bacterial infection occurring from an accidental cut or wound,         |  |  |  |  |
| Loss of Bodily Member 4) If the claim being made due to a loss of member, was the loss due to infirmity of mental or bodily nature?   Yes  No  |  |  |  |  |  |
| a) Was an amputation performed at or above the wrist or ankle? ☐ Yes ☐ No  b) Date performed ☐ Right Hand ☐ Left Hand ☐ Right Foot ☐ Left foot   |  |  |  |  |  |
|  |  |  |  |  |  |
| Loss of Vision 5) If the claim is being made is for loss of vision, is the loss of sight reco  | verable by natural, surgical or artificial means? $\ \square$ Yes $\ \square$ No |  |  |  |  |
| Loss of Hearing 6) If the claim is being made is for loss of hearing, is the loss of hearing total and permanent in both ears?   Yes   No  a) Is the loss in either ear correctable by any means?   Yes   No  b) If yes, please provide further detail:  |  |  |  |  |  |
| Loss of Thumb and Index Finger of Same Hand 7) If the claim is being made is for loss of thumb and finger of same hand, was there a complete Severance* through or above the metacarpophalangeal joints?   Yes  No (*Severance meaning the complete separation and dismemberment of the part from the body.)  a) If no, please describe the loss |  |  |  |  |  |
| Physicians Name and AddressNumber & Street City  | State Zip Code   |  |  |  |  |
| Physician's Phone Number: Fax #:   | TIN:   |  |  |  |  |
| Signature Of Physician:  | Date:  |  |  |  |  |
|  |  |  |  |  |  |

### REIMBURSEMENT AUTHORIZATION AND METHOD

I hereby authorize Surego Administrative Services to mail any payments to the below listed address and to deposit any amounts owed me for reimbursement of medical expenses or services rendered by initiating credit entries to my account at the financial institution (hereby BANK) indicated above. Further, I authorize BANK to accept and to credit any credit entries indicated by Company to my account. In the event that Company erroneously deposits funds in my account (by way of example, I am not entitled to the funds or the amount of deposit Is incorrect or such funds are deposited in the wrong account), I authorize Company to debit or credit my account in the amount necessary to correct the initial deposit, but in no case shall any debit exceed the amount of the initial deposit. I further agree Company is not responsible for any transaction fees charged and will release Surego Administrative Services of any liability in the event of lost or stolen payments. I authorize Surego Administrative Services to contact me using the email address I provided in this form to discuss and/or inform me of payment confirmation.

| Account Holder Signature | Date |
|--------------------------|------|
|                          |      |

#### **SELECT ONE FORM OF REIMBURSEMENT**

| ☐ Send a check to address, as listed in CLA            | NIMANT INFORMATION section. |   |
|--|-----------------------------|---|
| ☐ Send a check to other mailing address:               | Street Address              | City  |
|  | State                       | Zip Code  |
| ☐ Send by Electronic Direct Deposit (fill all fields): | Bank Name                   | Name on Account                                 |
|  | Account #/IBAN              | Routing #/ABA # (for Electronic Direct Deposit) |

#### CLAIM FORM FRAUD STATEMENT - FOR RESIDENTS OF ALL STATES OTHER THAN THOSE LISTED BELOW

Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**ARIZONA** For your protection Arizona law requires the following statement to appear on this form. Any person who knowingly presents a false or fraudulent claim for payment of a loss is subject to criminal and civil penalties.

**ALASKA** A person who knowingly and with intent to injure, defraud, or deceive an insurance company files a claim containing false, incomplete, or misleading information may be prosecuted under state law.

**CALIFORNIA** For your protection California law requires the following to appear on this form: Any person who knowingly presents a false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison **COLORADO** It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado division of insurance within the department of regulatory agencies.

**FLORIDA** WARNING: Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

**IDAHO** Any person who knowingly, and with intent to defraud or deceive any insurance company, files a statement of claim containing any false, incomplete, or misleading information is guilty of a felony.

**KANSAS** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance may be guilty of insurance fraud as determined by a court of law and may be subject to fines and confinement in prison.

**KENTUCKY** Any person who knowingly and with intent to defraud any insurance company or other person files a statement of claim containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime.

**MARYLAND** Any person who knowingly or willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**NEW HAMPSHIRE** Any person who, with a purpose to injure, defraud, or deceive any insurance company, files a statement of claim containing any false, incomplete, or misleading information is subject to prosecution and punishment for insurance fraud, as provided in RSA 638:20.

**NEW JERSEY** Any person who knowingly files a statement of claim containing any false or misleading information is subject to criminal and civil penalties.

**NEW MEXICO** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

**NEW YORK** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

**PENNSYLVANIA** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

**OHIO** Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

**OKLAHOMA** Any person who knowingly, and with intent to injure, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

**TENNESSEE** It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

**TEXAS** Any person who knowingly presents a false or fraudulent claim for payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

**VIRGINIA** Any person who, with the intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement may have violated state law.

Economic or Trade Sanctions: Any payments under this policy will only be made in full compliance with all United States of America economic or trade sanction laws or regulations, including, but not limited to, sanctions, laws, and regulations administered and enforced by the U.S. Treasury Department's Office of Foreign Assets Control ("OFAC"). Therefore, any expenses incurred, or claims made involving travel that is in violation of such sanctions, laws and regulations will not be covered under this policy. For more information, You may consult the OFAC internet website at

https://www.treasury.gov/about/organizational-structure/offices/Pages/Office-of-Foreign-Assets-Control.aspx.

Electronic Communication: 1. Consent to receive insurance related documents and communications, including but not limited to, your policy documents, disclosures, notices, explanation of benefits (EOB), claims documentation, as well as termination and cancellation or non-renewal notices, electronically to the email address you provide to us through the online application process instead of receiving these records in a paper format from us. 2. Agree and acknowledge that your consent is provided and/or obtained in connection with a transaction affecting interstate commerce subject to the Electronic Signatures in Global and National Commerce Act and the Uniform Electronic Transactions Act, or a similar electronic transactions law, as adopted by state law. 3. Agree that the document(s) delivered to you electronically shall have the same meaning and effect as if you were provided a paper document, whether or not you choose to view the document(s), unless you previously withdrew your consent to receive documents via electronic means as provided below. Electronic document(s) are considered received by you at the time you complete your purchase, unless we receive notice that the email notification was not delivered to you at the email address you provided.

Fraud Warning: If the Covered Person or any person acting on his/her behalf shall make any claim or statement knowing the same to be false or fraudulent as regards to amount or otherwise, then this Insurance shall become void and all claims here under shall be forfeited without refund of premium.

## **MAILING INSTRUCTIONS**

Attention: Surego Administrative Services on Behalf of Crum and Forster SPC PO Box 2069
Fairhope AL, 36533

Email: claims@mysurego.com